

## Finance Cluster Student Viewing Guide

Name: \_\_\_\_\_

1. List five different careers mentioned during the videos:

1)

2)

3)

4)

5)

2. **Instructions:** The following question is specific to the Career Spotlight – Wealth Investment Advisor portion of the Finance Career Cluster videos.

What are some of the things that were mentioned as something to consider when you are working with client's financial future and investments?

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3. **Instructions:** The following questions are specific to the Career Spotlight – Accountant/CPA portion of the Finance Career Cluster videos.

How would you define the job of an accountant or CPA (Certified Public Accountant)?

What are the education requirements to become a CPA?

4. **Instructions:** The following question is specific to the Career Spotlight - Banker portion of Finance Career Cluster videos.

Describe how people can start their banking career and what skills, traits, and interests are needed to be promoted.

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5. **Instructions:** The following question is specific to the Career Spotlight – Head Teller portion of the Finance Career Cluster videos.

Why do you need to be a “people person” when you work for an insurance company?

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## Career Cluster Research

Instructions: Visit <http://mygpsforsuccess.com/finance/> to answer the following questions.

### Career Cluster Research

1. Pick one career in this field and describe the pathway for that career (the path taken to become employed as your chosen career).
  
  
  
  
  
  
  
  
  
  
2. What are the education requirements for each of the career fields defined in the video for this cluster?

Securities & Investments

Business Finance

Banking Services

Insurance

3. Using the career information on the left-hand side of the website, what are the salary ranges for the three different career fields in this cluster?

4. What are three personal skills and three personal interests that you share with this career cluster?

Skills

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### Interests

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5. Pick one extended interview. Who is the person being interviewed? What are 2 pieces of information that you found interesting in the interview?

**Person Interviewed:** \_\_\_\_\_

### **Interesting Facts:**

1.

2.